

ACFA MEMBERSHIP FORM

(Also used for Membership Renewals)

Please complete all areas below and return to the address at the bottom of the page.

Surname _____ First Name _____

Company Name _____

Company Address _____

_____ Postcode _____

Company Phone _____

Website _____

Mobile _____

Email _____

Preferred Contact Details (Home or Work)

Address _____

_____ Postcode _____

Phone _____

Church Attended and Denomination _____

(On occasions we have requests for an Adviser in a particular denomination)

In applying you agree:

- That your following details may be published on the consumer facing ACFA website and
- On its member facing internal website
- That ACFA may hold these details on its own computer database
- You authorise ACFA to take up references and make checks on your membership submission. We would normally only do this once every three years.
- You accept the statement of faith reproduced below.
- You have read the Membership Rules and agree to abide by them.

ACFA : PO Box 728 : Rickmansworth : WD3 0HT

e: cathy@acfauk.com w: www.christianfinancialadvisers.org.uk

The ACFA (Association of Christian Financial Advisers) is not authorised or regulated by the FCA (Financial Conduct Authority), and as such do not provide any financial advice.

I wish to apply for the following category of membership:

CATEGORY	JOB TITLE/DESCRIPTION	TICK ONE
Member (Tier 1)	Financial Advice Firms	
Subscription £150	Certified Adviser	
	Compliance Manager	
Member (Tier 2)	Financial Advice Firms	
Subscription £75	Trainee advisers	
	Paraplanners	
	Administrators / Support Staff	
Associate Member (non-voting)	Other Financial Roles	
Subscription £75	Accountant	
	Solicitor	
	Financial Product Providers	
	Employees/owners of service providers	
	Debt counsellor (working for/as charity)	
	Charity staff	
	Media / journalists	
	Other	

Members will pay the subscription appropriate to their membership category.

ACFA Statement of Faith

All members believe in:

1. God as the Creator and Sustainer of all Creation and the Father of all who believe in the Lord Jesus Christ.
2. The Lord Jesus Christ as the only begotten Son of God, Redeemer of the world and the One Mediator through faith. In Him alone can we obtain the forgiveness of sins.
3. God, the Holy Spirit, who indwells every Christian, providing understanding and sanctification.
4. The fact of sin and necessity for atonement.
5. The incarnation, death and resurrection, ascension and coming again of the Lord Jesus Christ.
6. The whole Bible as the inspired Word of God.

ACFA is a non-denominational organisation and has membership that reflects a broad spectrum of Christian denominations and styles of worship.

SIGNED _____ (Applicant) DATE _____

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This page must be completed

Name _____

The following people have agreed to be referees for me. (At least one Church leader or Elder is most desirable but not essential. If not a Church leader, please explain why not. This could be a phone-call with the Executive Chairman if more appropriate.) Please let your referees know that they will be approached by ACFA.

Referee 1

Name _____

Address _____

Capacity in which known _____

Approximate length of time known _____

Contact telephone number _____

Email address _____

Referee 2

Name _____

Address _____

Capacity in which know _____

Approximate length of time know _____

Contact telephone number _____

Email address _____

Can you now please tick one of the descriptions under each of the following 5 headings to ensure we get your details correct on the member search facility:

Member Type

- Full Member (voting)
- Associate Member

Type of Organisation

- Business
- Charity
- Not for Profit Organisation

Search Facility Criteria

- Financial Adviser (Independent - IFA)
- Financial Adviser (Restricted)
- Mortgage Adviser (Independent)
- Mortgage Adviser (Restricted)
- Insurance Protection Adviser only (Independent)
- Insurance Protection Adviser only (Restricted)
- Solicitor
- Accountant Chartered
- Accountant Certified
- Other (please state) _____

Main Business Activity

- Financial Planning Advice
- Debt Counselling and Advice
- Will-writing only
- Legal Services
- Accountancy
- Banking
- Insurance/Mortgage/Investment Provider
- Other (please state) _____

Position Within Organisation (Financial advice firms only)

- Chief Executive
- Chairman
- Director
- Partner
- Adviser
- Trainee adviser
- Compliance
- Para-Planner
- Administrator
- Other (please state) _____

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Below is how you wish your details to appear on the 'Find a Christian Financial Adviser' postcode search page.

Company:

Main Business: (If different from above)

Contact Name:

Location:

County:

Postcode:

Telephone:

Email:

Website:

If any of the above are not applicable (i.e. no website) just leave blank. Location can be your full address or simply Town/City if you prefer. You can have two phone numbers if required such as mobile and landline.

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