

## ACFA MEMBERSHIP FORM

(Also used for Membership Renewals)

Please complete all areas below and return to the address at the bottom of the page.

Surname \_\_\_\_\_ First Name \_\_\_\_\_

Company Name \_\_\_\_\_

Company Address \_\_\_\_\_

\_\_\_\_\_ Postcode \_\_\_\_\_

Company Phone \_\_\_\_\_

Website \_\_\_\_\_

Mobile \_\_\_\_\_

Email \_\_\_\_\_

Preferred Contact Details (Home or Work)

Address \_\_\_\_\_

\_\_\_\_\_ Postcode \_\_\_\_\_

Phone \_\_\_\_\_

Church Attended and Denomination \_\_\_\_\_

\_\_\_\_\_

(On occasions we have requests for an Adviser in a particular denomination)

In applying you agree:

- That your following details may be published on the consumer facing ACFA website and
- On its member facing internal website
- That ACFA may hold these details on its own computer database
- You authorise ACFA to take up references and make checks on your membership submission. We would normally only do this once every three years.
- You accept the statement of faith reproduced below.
- You have read the Membership Rules and agree to abide by them.

ACFA : PO Box 728 : Rickmansworth : WD3 0HT

e: [acfa1@uwclub.net](mailto:acfa1@uwclub.net) w: [www.christianfinancialadvisers.org.uk](http://www.christianfinancialadvisers.org.uk)

The ACFA (Association of Christian Financial Advisers) is not authorised or regulated by the FCA (Financial Conduct Authority), and as such do not provide any financial advice.

I wish to apply for the following category of membership:

| CATEGORY                             | JOB TITLE/DESCRIPTION                     | TICK ONE |
|--------------------------------------|---|----------|
| <b>Member (voting)</b>               | FCA recognised Registered Individual (RI) |          |
| Subscription<br>£150<br>See below    | Debt counsellor (working for/as charity)  |          |
|                                      | Will writer                               |          |
|                                      | Insolvency practitioner                   |          |
|                                      | Philanthropy                              |          |
|                                      | Accountant                                |          |
|                                      | Solicitor                                 |          |
|                                      | Other                                     |          |
| <b>Associate Member (non-Voting)</b> | <b>Paraplanners</b>                       |          |
| £75<br>See below                     | Financial planning support staff          |          |
|                                      | Employees/owners of service providers     |          |
|                                      | Non-client facing                         |          |
|                                      | Charity staff                             |          |

**Members will pay the subscription appropriate to their membership category.**

**ACFA Statement of Faith**

All members believe in:

1. God as the Creator and Sustainer of all Creation and the Father of all who believe in the Lord Jesus Christ.
2. The Lord Jesus Christ as the only begotten Son of God, Redeemer of the world and the One Mediator through faith. In Him alone can we obtain the forgiveness of sins.
3. God, the Holy Spirit, who indwells every Christian, providing understanding and sanctification.
4. The fact of sin and necessity for atonement.
5. The incarnation, death and resurrection, ascension and coming again of the Lord Jesus Christ.
6. The whole Bible as the inspired Word of God.

ACFA is a non-denominational organisation and has membership that reflects a broad spectrum of Christian denominations and styles of worship.

SIGNED \_\_\_\_\_ (Applicant)

DATE \_\_\_\_\_

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Name \_\_\_\_\_

The following people have agreed to be referees for me. (At least one Church leader or Elder is most desirable but not essential. If not a Church leader, please explain why not. This could be a phone-call with the Executive Chairman if more appropriate.) Please let your referees know that they will be approached by ACFA.

Referee 1

Name \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_

Capacity in which known \_\_\_\_\_

Approximate length of time known \_\_\_\_\_

Contact telephone number \_\_\_\_\_

Email address \_\_\_\_\_

Referee 2

Name \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_

Capacity in which know \_\_\_\_\_

Approximate length of time know \_\_\_\_\_

Contact telephone number \_\_\_\_\_

Email address \_\_\_\_\_

Can you now please tick one of the descriptions under each of the following 5 headings to ensure we get your details correct on the member search facility:

Member Type

- Full Member (voting)
- Associate Member

Type of Organisation

- Business
- Charity
- Not for Profit Organisation

Search Facility Criteria (For FULL members only)

- Financial Adviser (Independent - IFA)
- Financial Adviser (Restricted)
- Mortgage Adviser (Independent)
- Mortgage Adviser (Restricted)
- Insurance Adviser only
- Solicitor
- Will-writer
- Accountant Chartered
- Accountant Certified
- Debt Counsellor/Re-arranger
- Financial Planner (non-regulated)
- Philanthropic Adviser
- Christian Bank
- Other (please state) \_\_\_\_\_

Main Business Activity

- Financial Planning Advice
- Debt Counselling and Advice
- Will-writing only
- Legal Services
- Accountancy
- Banking
- Insurance/Mortgage/Investment Provider
- Other (please state) \_\_\_\_\_

Position Within Organisation (For ASSOCIATE members only)

- Chief Executive
- Chairman
- Director
- Partner
- Adviser
- Para-Planner
- Administrator
- Sales Person
- Other (please state) \_\_\_\_\_

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Below is how you wish your details to appear on the 'Find a Christian Financial Adviser' postcode search page.

**Company:**

**Main Business:** (If different from above)

**Contact Name:**

**Location:**

**County:**

**Postcode:**

**Telephone:**

**Email:**

**Website:**

If any of the above are not applicable (ie no website) just leave blank. Location can be your full address or simply Town/City if you prefer. You can have two phone numbers if required such as mobile and landline.